

RYAN WHITE CLIENT INTAKE FORM

Date of Intake: ____/____/____

Client Acknowledgement of Understanding Confidentiality and HIPAA: ☐ Yes ☐ No ☐ NA

Client Contact Information

Legal First Name: _____ Legal Last Name: _____

Street Address: _____ ☐ Currently Homeless

City: _____ County: _____ Zip Code: _____

Contact Phone Number(s): _____ E-mail Address: _____

Preferred Method(s) of contact: ☐ Call ☐ Text (if applicable) ☐ E-mail ☐ Letter ☐ Home Visit

May confidential messages be left on voicemail? ☐ Yes ☐ No

If YES: What information can we leave? ☐ Name ☐ Number ☐ Agency information

Has the court appointed someone to make decisions on your behalf? ☐ Yes ☐ No

If YES: Guardian/Conservator Name: _____

Phone Number(s): _____

Emergency Contact

Name: _____ Relationship: _____

Phone Number(s): _____

Client Demographic Information

Client ID: _____ Date of Birth: ____/____/____

Sex at Birth: ☐ Male ☐ Female

Gender Identity: ☐ Male ☐ Female ☐ Transgender (Male to Female) ☐ Transgender (Female to Male)

Preferred Pronouns: ☐ He/Him/His ☐ She/Her/Hers ☐ They/Them/Theirs ☐ Other: _____

Preferred Name: _____ Relationship/marital Status: _____

Have you ever gone by another name: ☐ Yes ☐ No If YES: Other name: _____

Race: (Check all that apply)

☐ White ☐ Black/African American ☐ American Indian/Alaskan Native ☐ Asian ☐ Native Hawaiian/Pacific Islander

If ASIAN: Specify: ☐ Asian Indian ☐ Chinese ☐ Filipino ☐ Japanese ☐ Korean ☐ Vietnamese ☐ Other

If NATIVE HAWAIIAN/PACIFIC ISLANDER: Specify: ☐ Native Hawaiian ☐ Samoan ☐ Guamanian/Chamorro ☐ Other

Ethnicity: ☐ Not Hispanic/Latino(a) ☐ Hispanic/Latino(a)

If HISPANIC/LATINO(A): Specify: ☐ Mexican, Mexican American, Chicano(a) ☐ Puerto Rican ☐ Cuban ☐ Other

Preferred Language: _____

HIV / Medical Care History

HIV Status: ☐ HIV-positive, not AIDS ☐ HIV-positive, AIDS status unknown ☐ CDC-defined AIDS

HIV-positive Date: ____/____/____

History of Care: ☐ In care ☐ Never in care ☐ Out of care If OUT OF CARE: Date of last doctor's visit: ____/____/____

HIV care Provider: _____ Appointment Dates: _____

Anti-retroviral Therapy (ART) History: ☐ Never on ART ☐ Not currently on ART ☐ Currently on ART

Basic Need Information—GREEN*Support System*Do you have friends/family you can rely on? ☐ Yes ☐ No

Do you receive services from any other agencies? (For example: JFS, Department of Developmental Disabilities, WIC)

☐ Yes ☐ NoIf YES: Which one(s)?
_____*Knowledge of HIV Disease*

Were you diagnosed with HIV in the last 12 months?

☐ Yes ☐ No*Sexual Health/Risk Reduction***Risk Factors:**☐ Male who has sex with male(s) ☐ Heterosexual contact
☐ Injection drug use ☐ Perinatal transmission
☐ Hemophilia/coagulation disorder ☐ Not reported or N/A*Legal*Have you been released from jail/prison in the past 6 months? ☐ Yes ☐ No**Moderate Need Information—YELLOW***Oral Health*Do you have any immediate needs for oral health treatment? ☐ Yes ☐ No*Health Insurance/Medical Care Coverage*Do you have health insurance? ☐ Yes ☐ No

If YES: What is your primary type of insurance?

☐ Private—Employer ☐ Private—Individual (ACA)
☐ Medicare ☐ Medicaid/CHIP/other public plan
☐ Indian Health Service ☐ Other (not listed above)
☐ Veterans Health Administration (VA), military health care (TRICARE), other military health careHave you ever served in the military? ☐ Yes ☐ No*Financial Planning*

What is your monthly gross household income? \$ _____

What is your household size? _____

(Spouse and legal dependents only)

*Transportation*Do you need assistance with transportation to medical appointments? ☐ Yes ☐ No*Language and Literacy*Do you need an interpreter? ☐ Yes ☐ No

Do you need assistance with reading/writing?

☐ Yes ☐ No*Developmental Disability/Cognitive*Have you ever been diagnosed with a developmental disability? ☐ Yes ☐ No**Intensive Need Information—RED***Basic Needs*Do you have any immediate needs for food? ☐ Yes ☐ No*Housing*Do you have any immediate housing needs? ☐ Yes ☐ No*Medical Needs*Is there a chance that you or your partner might be pregnant? ☐ Yes ☐ No ☐ N/AHave you been hospitalized in the last 6 months? ☐ Yes ☐ No

If YES: Why? _____

*Care and Medication Adherence*If you are currently on ART, do you have less than 14 days of medication left? ☐ Yes ☐ No*Substance Abuse*Current/recent use of drugs/alcohol? ☐ Yes ☐ No*Mental Health*Do you have any mental health concerns? ☐ Yes ☐ No

If YES: Please describe: _____

Intake Sign-Off

Printed Name of Person Completing this Form

Agency Name

Signature of Person Completing this Form

_____/_____/_____
Date Completed**CASE ASSIGNMENT USE ONLY**

Date Intake Form Received: ____/____/____

Client Acuity: ☐ GREEN ☐ YELLOW ☐ RED

Name of Assigned Medical Case Manager: _____ Date of Assignment: ____/____/____

Name of Case Assignment Staff: _____ Signature: _____