



## WHAT TO PREPARE FOR HSA ENROLLMENT

### VALID PHOTO ID (REQUIRED)

- You are required to upload your valid Photo ID in PDF, PNG, or JPEG format.

### ADDING A BENEFICIARY?

- Bring: Beneficiary's SSN and DOB

### IS YOUR CURRENT ADDRESS LESS THAN A YEAR OF OCCUPANCY?

- Bring: Proof of current address
- example: Utility bill, pay stub

### IS YOUR CREDIT REPORT CURRENTLY FROZEN?

- Contact TransUnion and have your credit report unfrozen.
  - CME will conduct a soft credit check to process your application.