

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The City of Columbus Consolidated Annual Performance & Evaluation Report (CAPER) shows progress toward achieving the goals the city established in its 2017 Consolidated Plan Action Plan as well as the 2015-2019 Strategic Plan. The CAPER presents to the United States Department of Housing and Urban Development (HUD) as well as the citizens of Columbus, a comprehensive view of the activities undertaken with funding from the four HUD Office of Community Planning and Development (CPD) entitlement programs: Community Development Block Grant (CDBG), HOME Investment Partnerships (HOME), Emergency Shelter Grant (ESG), and Housing Opportunities for Persons with AIDS (HOPWA). This CAPER for the City of Columbus details:

- The progress the city has made in carrying out its Consolidated Plan Strategic Plan
- The progress the city has made in carrying out its Annual Action Plan
- The resources made available
- The investment of available resources
- The families and persons assisted
- Actions taken to affirmatively further fair housing
- Other actions indicated in the Strategic Plan and Annual Action Plan

This report covers the fourth year of a five-year strategy for the City of Columbus' Consolidated Plan (Con Plan) years 2015-2019. The city's Consolidated Plan program year 2017 began January 1, 2017 and ended December 31, 2017. According to federal Consolidated Plan regulations, localities are required to submit their CAPER no more than 90 days following the end of the program year.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Assist low to moderate income owner-occupied homes	Affordable Housing		Homeowner Housing Added	Household Housing Unit	85	15	17.65%			
Assist low to moderate income owner-occupied homes	Affordable Housing		Homeowner Housing Rehabilitated	Household Housing Unit	3525	1942	55.09%	700	476	68.00%
Assist low to moderate income owner-occupied homes	Affordable Housing		Direct Financial Assistance to Homebuyers	Households Assisted	250	119	47.60%			
Collaborate with CMHA on public housing activities	Public Housing		Other	Other	0	0		1	0	0.00%

Decrease the incidence of STIs	Non-Homeless Special Needs Public Health		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	6500	2896	44.55%	1300	0	0.00%
Ensure equal access to housing	Affordable Housing Public Housing Fair Housing		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	250	9416	3,766.40%	1000	8495	849.50%
Ensure safe and sanitary property conditions	Non-Housing Community Development		Homeowner Housing Rehabilitated	Household Housing Unit	3500	0	0.00%			
Ensure safe and sanitary property conditions	Non-Housing Community Development		Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	16600	6309	38.01%	3320	3490	105.12%
Foster business expansions in areas of need	Non-Housing Community Development		Facade treatment/business building rehabilitation	Business	55	52	94.55%	11	28	254.55%
Foster business expansions in areas of need	Non-Housing Community Development		Jobs created/retained	Jobs	80	79	98.75%	35	12	34.29%
Foster business expansions in areas of need	Non-Housing Community Development		Businesses assisted	Businesses Assisted	75	195	260.00%	185	17	9.19%
Foster development of skills for residents in need	Non-Housing Community Development		Other	Other	0	0				

Housing for groups ineligible for public housing	Affordable Housing Non-Homeless Special Needs		Other	Other	0	0				
Identify locations for economic reinvestment	Non-Housing Community Development		Businesses assisted	Businesses Assisted	110	51	46.36%			
Improve access to healthy food	Non-Housing Community Development		Other	Other	0	0				
Improve pedestrian accessibility	Non-Housing Community Development		Other	Other	0	0				
Increase access to housing and emergency shelter	Affordable Housing Homeless		Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	22000	0	0.00%	4000		%
Increase access to housing and emergency shelter	Affordable Housing Homeless		Homelessness Prevention	Persons Assisted	1000	0	0.00%	2000	0	0.00%
Increase access to housing and emergency shelter	Affordable Housing Homeless		Other	Other	10000	0	0.00%			
Preserve and expand affordable housing	Affordable Housing		Rental units constructed	Household Housing Unit	1260	342	27.14%	140	308	220.00%

Preserve and expand affordable housing	Affordable Housing		Rental units rehabilitated	Household Housing Unit	685	322	47.01%	10	213	2,130.00%
Preserve and expand affordable housing	Affordable Housing		Homeowner Housing Added	Household Housing Unit	85	52	61.18%	12	6	50.00%
Preserve and expand affordable housing	Affordable Housing		Homeowner Housing Rehabilitated	Household Housing Unit	0	1		3	0	0.00%
Preserve and expand affordable housing	Affordable Housing		Direct Financial Assistance to Homebuyers	Households Assisted	0	50		60	50	83.33%
Preserve and expand affordable housing	Affordable Housing		Tenant-based rental assistance / Rapid Rehousing	Households Assisted	0	66		175	66	37.71%
Program Management	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$3650514 / HOME: \$511166	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0		375	0	0.00%

Program Management	Affordable Housing Homeless Non- Homeless Special Needs Non-Housing Community Development	CDBG: \$3650514 / HOME: \$511166	Facade treatment/business building rehabilitation	Business	0	0		0	0	
Program Management	Affordable Housing Homeless Non- Homeless Special Needs Non-Housing Community Development	CDBG: \$3650514 / HOME: \$511166	Homeowner Housing Rehabilitated	Household Housing Unit	0	476		0	476	
Program Management	Affordable Housing Homeless Non- Homeless Special Needs Non-Housing Community Development	CDBG: \$3650514 / HOME: \$511166	Jobs created/retained	Jobs	0	0		0	0	

Program Management	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$3650514 / HOME: \$511166	Businesses assisted	Businesses Assisted	0	5		0	5	
Program Management	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$3650514 / HOME: \$511166	Other	Other	18	18	100.00%	19	0	0.00%
Provide clean lots for redevelopment/green space	Non-Housing Community Development		Other	Other	5	1	20.00%	1	0	0.00%
Provide educational/recreational youth programs	Non-Housing Community Development		Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2500	0	0.00%			

Provide educational/recreational youth programs	Non-Housing Community Development		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	18700	38140	203.96%	740	17153	2,317.97%
Provide homebuyer education and assistance	Affordable Housing		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	250	5586	2,234.40%	0	861	
Provide homebuyer education and assistance	Affordable Housing		Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0		50	0	0.00%
Provide housing access for persons with HIV/AIDS	Affordable Housing Non-Homeless Special Needs		Tenant-based rental assistance / Rapid Rehousing	Households Assisted	495	183	36.97%	99	0	0.00%
Provide housing access for persons with HIV/AIDS	Affordable Housing Non-Homeless Special Needs		Homelessness Prevention	Persons Assisted	100	27	27.00%	20	0	0.00%
Provide housing access for persons with HIV/AIDS	Affordable Housing Non-Homeless Special Needs		HIV/AIDS Housing Operations	Household Housing Unit	595	102	17.14%	20	0	0.00%

Provide housing assistance to elderly residents	Affordable Housing Non-Homeless Special Needs		Rental units constructed	Household Housing Unit	200	11	5.50%			
Provide housing assistance to elderly residents	Affordable Housing Non-Homeless Special Needs		Homeowner Housing Rehabilitated	Household Housing Unit	1500	394	26.27%			
Provide housing for special needs populations	Affordable Housing Non-Homeless Special Needs		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	1487		1230	1487	120.89%
Provide housing for special needs populations	Affordable Housing Non-Homeless Special Needs		Tenant-based rental assistance / Rapid Rehousing	Households Assisted	1370	2678	195.47%			
Provide housing for special needs populations	Affordable Housing Non-Homeless Special Needs		Homeless Person Overnight Shelter	Persons Assisted	0	0		0	0	

Provide housing for special needs populations	Affordable Housing Non-Homeless Special Needs		Homelessness Prevention	Persons Assisted	100	2028	2,028.00%			
Provide housing for special needs populations	Affordable Housing Non-Homeless Special Needs		Housing for Homeless added	Household Housing Unit	200	9	4.50%			
Reduce the infant mortality rate	Non-Homeless Special Needs Public Health		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	500	175	35.00%	130	50	38.46%
Reduce the infant mortality rate	Non-Homeless Special Needs Public Health		Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	250	64	25.60%			

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City of Columbus conducted a variety of citywide and neighborhood specific housing and community development activities that benefited

low- and moderate-income households. The city combined its HUD CPD funds with other local, state and federal resources to provide affordable housing opportunities, neighborhood revitalization, economic development opportunities, homeless prevention and assistance and supportive services to low- and moderate-income citizens who live in the City of Columbus.

The Housing division had fewer completions during 2017 for Homeowner Rehabilitation, but those completions were reflective of more significant projects and fewer minor repairs. Ongoing efforts to assist homeowners with critical and emergency repair services continued and housing development efforts for both homeownership and rental moved forward. Rental housing exceeded goals primarily because projects that were estimated to be complete by 2016 rolled into 2017. Requiring a final underwrite of HOME projects after completion is causing developers to delay their final submission until all the numbers have been gathered and summarized.

The city's Economic Development goals are to foster business expansion in areas of need and to identify locations for economic reinvestment. In 2017, the City continued to invest in small businesses located in neighborhood commercial corridors. Outcomes of these investments included the creation and expansion of neighborhood-based jobs, commercial developments and rehabilitations, and general business assistance to small businesses.

CDBG funded Code Enforcement personnel continued to identify environmental nuisances and code violations in specific low/moderate income central city neighborhoods in order to reduce blighted conditions.

The three Recreation and Parks projects addressed the goal of providing educational and recreational child and youth programs. In 2017, expectations were exceeded by significant margins.

The two Columbus Public Health programs, Pregnancy Support and Sexual Health Awareness both exceeded the established goals for 2017.

HOPWA project sponsors exceeded the HUD established 80% threshold for HOPWA clients to maintain housing stability, avoid homelessness, and access care. The city's HOPWA grant, which is administered by Columbus Public Health, provides a separate HOPWA CAPER to HUD's national office. Please refer to that CAPER for more detailed information regarding the HOPWA grant. The report is available upon request from the Department of Finance and Management, Grants Management section.

The city ESG funds were used to fund maintenance and operation for essential emergency shelter programs that serve single men and women,

direct housing programs that provide rapid re-housing services, and financial assistance for families experiencing homelessness.

The emergency shelters that received funding in 2017 were Lutheran Social Services/Faith Mission Adult Shelters and Southeast, Inc. /Friends of the Homeless Adult Shelters. The Direct Housing programs that received funding in 2017 were The Salvation Army of Central Ohio, Homeless Families Foundation, and Volunteers of America of Greater Ohio.

Con't

In 2017, there was a continued emphasis on assisting low to moderate income homeowners with repairs to their homes. A total of 41 households were served by the Chores minor home repair program; the Emergency Repair Program, which addresses immediate mechanical repairs such as electric, heating and plumbing, served 428 households. Three households were provided assistance with accessibility modifications and 4 households received critical home repair with CDBG funds. Using city capital dollars, 5 income qualified households received roof replacement work on their homes, 52 income qualified households received critical home repair work in Neighborhood Pride areas, and 40 additional individuals were provided with emergency repairs. During the year, the Relocation staff counseled 120 rental households that needed to vacate due to Code Enforcement violations not corrected by landlords. Seventeen of these qualified for financial assistance for rent, security deposit and/or moving expenses in order to prevent homelessness. City funded homeowner counseling agencies served a total of 236 individuals with pre-purchase and foreclosure prevention efforts. In terms of Housing Development and Finance, 50 new homeowners received downpayment assistance. By using HOME dollars in project financing, 521 affordable rental units were placed into service during the year. Of these, 60 new rental units were placed into service for individuals who are homeless or in danger of being homeless and an additional 65 units for those with severe and persistent mental illness were substantially rehabilitated. A total of 104 new rental units were placed into service to serve the elderly in our community and are part of the Choice Neighborhoods development in Columbus.. Additionally a total of 210 units, in blighted areas of the city, were approved for tax abatement to provide improvements to residential units. In furtherance of the City of Columbus's commitment to non-discrimination and equal opportunity in housing, the city has established procedures to affirmatively market units created under the HOME Program. These procedures are intended to further the objective of Title VIII of the Civil Rights Act of 1969 and the Fair Housing Amendments Act of 1988. The city contracted with the Columbus Urban League (CUL) to provide fair housing services. The CUL monitored 12 rental sites with 49 tests in total. Additionally, the CUL served 380 homebuyer education clients, 268 rental counseling clients, and took 5 housing discrimination complaints. A total of 2,999 calls were handled on rental issues; 2,275 housing lists

and 2,543 handouts on fair housing were distributed.

Con't 2

Staff representing the Housing Division serve on the stakeholders' team for the Columbus infant mortality initiative (Celebrate One) as well as participate on the Tobacco Free Housing Committee. Efforts to encourage smoke free housing continue with one new rental project starting to lease in 2017 and three new projects financed with expected completion in 2018. Comparison of the proposed versus actual outcomes. The Housing division came close to many goals but did not exceed any. It has been a challenging year for the downpayment assistance program as we have seen the market transition from a buyers to a sellers market. Many sellers are not willing to wait for the HOME fund approval process. We continue to dialogue with our Homebuyer Education Advisory Committee on issues in the marketplace and work on ways to move things along as quickly as possible. Another challenge faced this year was a late start of CDBG programs while we awaited guidance on how soon programs could start with late arrival of grant agreements. The Economic Development Division was able to substantially exceed their 2017 performance expectations in all three development goal outcome indicator areas. Accomplishments included 8 additional façade treatments/business building rehabilitation projects, 8 additional jobs created/retained, and 19 additional businesses that were assisted through the Neighborhood Support Fund. Code enforcement projects consisted of 664 environmental nuisance abatement projects and 2,292 code enforcement projects. ESG-funded emergency shelters provided access to beds for men and women in Columbus and Franklin County. ESG-funded Direct Housing programs provide services and financial assistance to families exiting emergency shelter programs into their own homes, with the goal of long-term stabilization. The direct housing programs using ESG dollars served 1,855 persons in families. These numbers came very close to reaching the goals established in the 2017 Action Plan.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG	HOPWA
Race:				
White	560	69	895	55
Black or African American	1432	203	3045	46
Asian	14	0	14	0
American Indian or American Native	11	0	10	0
Native Hawaiian or Other Pacific Islander	4	0	9	0
Total	2021	272	3973	101
Ethnicity:				
Hispanic	29	12	167	2
Not Hispanic	1992	260	4380	0

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

*Emergency Solutions Grant and HOPWA numbers do not match totals because HMIS and the HOPWA caper use additional categories.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	CDBG	8,310,251	7,267,211
HOME	HOME	4,421,953	3,162,712
HOPWA	HOPWA	979,401	680,615
ESG	ESG	585,303	558,027
Other	Other		

Table 3 - Resources Made Available

Narrative

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description

Table 4 – Identify the geographic distribution and location of investments

Narrative

Most of the CDBG, HOME, HOPWA and ESG programs operated citywide where programs were geared to benefit primarily low- to moderate-income families. Funds were strategically allocated to ensure that investments achieve the strategic goals of this plan and meet CDBG national objectives and other programmatic requirements. The Rental Housing Production and Preservation, Home Modification, Emergency Repair, Vacant Property Prevention, Economic Development Loan Fund, Lead Safe Columbus and Chores (for elderly homeowners) programs operated throughout the city. Environmental Nuisance, Neighborhood Commercial Development, Neighborhood Support Fund and Land Management programs all operated in the CD Service Area. The Code Enforcement Program and the city's Recreation Facilities Program staffing operated in specific low- moderate- income areas within the CD Service Area. The Downpayment Assistance program operated within the City of Columbus, Columbus City School District boundaries.

The Housing Development Program (HDP) operated primarily in the Neighborhood Investments Districts (NIDs). The NIDs consist of seven (7) specific areas located in inner city neighborhoods that suffer from disinvestment and low homeownership. The HDP program directs gap financing for housing production to projects in the NIDs. The Home Safe and Sound Program operated in the city-designated Neighborhood Pride areas. These areas consist of 4-6 defined neighborhoods selected annually on a competitive basis. Generally, these areas have a mixture of owner occupied and rental housing with a strong neighborhood organization interested in improving the defined area.

The Neighborhood Commercial Development Program and the Neighborhood Support Fund operated in the city designated Neighborhood Commercial Revitalization (NCR) areas, located within the CD Service Area. The NCR areas are declining or potentially declining areas surrounding the downtown. These programs offer technical assistance, loans and matching grants, capital improvements and planning services in conjunction with established business associations in the NCR areas. The NCR areas are traditional business corridors that surround downtown Columbus. Codified as qualified census tracts, these corridors are typically described as underserved and in need of public and private investments. Programs offer by the City include technical assistance, loans, matching grants, urban improvements, and planning services. Programs and services are delivered to existing and aspiring businesses either through direct consultation or in conjunction with established business/merchant associations operating in the NCR areas.

ESG funds were matched with city general funds. The city invested \$2,872,304 of general fund dollars in the provision of emergency shelter and \$902,734 in general funds for the provision of supportive services.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

During 2017, the City of Columbus pledged capital bond funds to address housing needs throughout the city. Critical home repair for Neighborhood Pride areas was provided to income qualified families with 952 homeowner units rehabilitated at a cost of \$145,946,825,519. Sixteen Five income qualified homeowners received roof replacements at a cost of \$193,777,621,154, and emergency mechanical repairs were completed for 8340 families at a cost of \$62,258,571,169.93.

The city identified the Affordable Housing Trust (the Trust) as an outside resource for HOME match. The Trust invests local funds in the development of low and moderate income housing units. In 2017, the Affordable Housing Trust provided \$71.05 million in local resources for HOME eligible housing development. In addition, city capital funds are used to provide rehabilitation work to small rental property owners in the Rental Rehabilitation Program. Each unit in the program is required to commit to rent to tenants at or below 50% AMI for a term that corresponds to the HOME compliance guidelines.

ESG funds were matched with city general funds. The city invested \$2,872,304 of general fund dollars in the provision of emergency shelter and \$902,734 in general funds for the provision of supportive services.

The City of Columbus Economic Development Division approved \$351,300 in loans to 6 small businesses. These loans were leveraged with more than \$1,942,969.35 representing a total cumulative cost of \$2,294,269.35 across all 2017 projects and lending activities. These investments represented a cumulative cost to CDBG ratio of 6.53 to 1 for the year.

Columbus Public Health Pregnancy Support program leveraged \$27,610 in kind nursing services and program management and the Sexual Health Awareness Clinic leveraged \$1,056,729 in state and local funds.

The Recreation and Parks Department leveraged \$230,000 in State/Local funds for the Cap Kids program and \$58,000 for the CityRec Centers program.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	51,920,206
2. Match contributed during current Federal fiscal year	16,055,053
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	67,975,259
4. Match liability for current Federal fiscal year	159,239
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	67,816,021

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
Affordable Housing Trust - CHN: Briggsdale	08/08/2017	35,214	0	0	0	0	0	0
Affordable Housing Trust - CHN: Milo Grogan Homes	08/10/2017	1,022,155	0	0	0	0	0	0

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
127,467	1,250,200	1,112,431	60,191	265,235

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0	0			
Businesses Displaced		0	0			
Nonprofit Organizations Displaced		0	0			
Households Temporarily Relocated, not Displaced		0	0			
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

This table left blank because all HOME contracts and agreements are executed with non-profit organizations and cannot be designated MBE or WBE.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	6,000	126
Number of Non-Homeless households to be provided affordable housing units	0	185
Number of Special-Needs households to be provided affordable housing units	784	126
Total	6,784	437

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	375	66
Number of households supported through The Production of New Units	152	104
Number of households supported through Rehab of Existing Units	700	679
Number of households supported through Acquisition of Existing Units	0	50
Total	1,227	899

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

AuthorityThe Housing Division exceeded goals for rental housing in 2017 primarily because several project expected to close out in 2016 did not do so until 2017. Homeownership did not meet goals in part because of a hot real estate market where sales prices often exceed appraised value and sellers require a quick close.

Discuss how these outcomes will impact future annual action plans.

The Housing Division continues to look for ways to streamline the down payment assistance approval process.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	236	127
Low-income	106	21
Moderate-income	134	45
Total	476	193

Table 13 – Number of Households Served

Narrative Information

The production of new units was less greater than anticipated due to a number of units that were completed at the end of the year 2016, but did not meet the paperwork deadline and so were treated as 2017 completions. The number of households supported through rehabilitation of housing was slightly less than anticipated primarily because a total of 83 40 households served by the Emergency Repair Program were paid for with city capital dollars rather than CDBG and fewer households were served in the minor home repair category.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City of Columbus invested general fund dollars in the amount of \$117,000 in the Maryhaven Collaborative Outreach Team (MCOT). MCOT uses a strategy to provide referrals to medical and behavioral healthcare and linkage to shelter and housing.

Addressing the emergency shelter and transitional housing needs of homeless persons

ESG funds were matched with city general funds. The city invested \$2,872,304 of general fund dollars for emergency shelter and \$902,734 for supportive services for Permanent Supportive Housing clients.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The city works with the Rebuilding Lives Funder Collaborative (COC) to create a path to housing from mental health facilities. The city also invests in both Huckleberry House and OSU Star House who respectively serve runaway and homeless youth.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

In 2017, the city invested \$1,562,612 to continue the implementation a crisis response system with single adult experiencing homelessness. A major portion goes to a case management system to help move men and women more efficiently from shelter to housing. A portion of these funds were targeted to serving families, non-service eligible veterans and pregnant women experiencing homelessness.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The City of Columbus is actively engaged with the Columbus Metropolitan Housing Authority in the redevelopment of Poindexter Village which has received a Choice Neighborhoods grant. Activities include the redevelopment of infrastructure, funding for new multifamily units, and homeownership opportunities adjacent to the development.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The City of Columbus works with the Columbus Metropolitan Housing Authority to provide first time homebuyer assistance to homeownership voucher recipients.

Actions taken to provide assistance to troubled PHAs

Columbus Metropolitan Housing Authority is not a troubled PHA.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City is just beginning to look at revisions in tax abatement policy to allow more generous abatements for developments that provide for workforce housing. Going forward, creation of community reinvestment areas for affordable housing will be differentiated from market rate development requests.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

In the Strategic Plan the city identified "affordable housing preservation and development" and "the provision of safe and sanitary housing" as priority needs. The City of Columbus has several programs in place that address these obstacles. Developers, using low-income housing tax credits, receive guidance and support through existing or new project-based support. In combination, or separately, these projects serve seniors, the homeless, provide service enriched rental housing, and utilize land from the City Land Bank.

For those individuals most in need, the city provides programs for owner-occupied housing rehabilitation, emergency repair, and critical repairs for seniors living in their homes. By using federal funds and local bond dollars, the city funds vacancy prevention programs in neighborhoods with the highest vacancy rates. These programs provide the necessary assistance to allow homeowners to remain in a safe and sanitary home and prevent further vacant housing. For greater impact, some city bond programs are not income restricted. When combined with the federal income restricted programs, this allows the city to impact the quality of life for an increased number of residents.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The city receives federal funds from HUD to conduct activities in compliance with the Office of Healthy Homes and Lead Hazard Control. In the City of Columbus, Lead Safe Columbus has the primary oversight for the application of the Residential Lead Based Paint Hazard and Reduction Act of 1992. This policy applies to properties built before 1978 and in work areas where painted surfaces will be disturbed. Lead hazard control, lead education, outreach and research are the focus of the program. All city funded rehabilitation projects must pass a lead assessment. In 2017, 155 applications were made, 112 risk assessments completed, and 100 units cleared of lead hazards.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The city's anti-poverty strategy focuses on the concept of coordination and linkages. The goals and

objectives in the strategic plan describe the roles that the city will play in regional efforts to move people out of poverty and to revitalize areas of the community with high poverty levels. Key strategies include:

- Focusing resources on populations and areas with the greatest need in coordination with where the greatest chances of success are possible.
- Coordinating physical development with provision of supportive services for persons with special needs.
- Enabling low-income persons to accumulate assets through homeownership and business development.
- Providing access for people in poverty to employment opportunities.
- Empowering low-income residents to provide leadership and solve problems in their neighborhoods.

The city continues to provide downpayment assistance to low and moderate income first time homebuyers. In 2017, using a total of \$341,000,224,488, 67,500 new homeowners received downpayment assistance. As described above, service enriched rental housing is a priority for the city.

The city's economic development strategy emphasizes job creation, retention of existing jobs and targeted commercial revitalization. The Business Development Office mission is to keep existing Columbus businesses growing and to bring new business and jobs to the city. The city contracts with local non-profit organizations to provide working capital, business development, and micro-enterprise loans to existing and start-up businesses. Through the provision of loans and management and technical assistance, these third-party entities helped businesses to create 25 low/moderate-income jobs in 2017.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City of Columbus provides operating support to Community Housing Development Organizations (CHDOs), through the Community Development (CD) Collaborative of Greater Columbus, to encourage sustained capacity of local CHDOs. The CD Collaborative of Greater Columbus is a non-profit organization that pools resources to provide operating grants and technical assistance to build the capacity of community based non-profit housing developers. The CD Collaborative Board is comprised of various lending institutions including United Way of Central Ohio, The Columbus Foundation, Enterprise Community Partners, and the City of Columbus and Franklin County. Staff for the Collaborative is provided through a contractual relationship with the Affordable Housing Trust for Columbus and Franklin County.

The Housing Division partners with local agencies and contractors to deliver services to the community in the areas of new rental housing, homeownership, owner-occupied housing rehabilitation, rental

rehabilitation, construction of affordable homes and homebuyer education. In addition the city contracts with agencies that provide handyman services to the elderly and disabled as well as the Columbus Urban League to provide fair housing services to city residents. The division supports the work of the Community Shelter Board (CSB) to meet the needs of vulnerable populations. Through the Emergency Solutions Grant, as well as other public and private resources, the CSB continues to coordinate emergency shelter activities that operate emergency homeless shelters in the city.

The Department of Development supports the work of the Community Shelter Board (CSB) to meet the needs of vulnerable populations. Through the Emergency Solutions Grant, as well as other public and private resources, the CSB continues to coordinate emergency shelter activities that operate emergency homeless shelters in the city. The Rebuilding Lives Funder Collaborative (the local Continuum of Care) consists of local public and private entities that review and provide guidance for funding of the emergency shelter system and capital services and operations of permanent supportive housing projects. The City of Columbus, working with and through the Community Shelter Board and Rebuilding Lives Funder Collaborative, is implementing a crisis response system to serve single adults experiencing homelessness. This system provides coordination among the major single adult emergency shelter providers and uses a case management system to help move men and women from shelter to housing more efficiently.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The city is actively engaged with the Columbus Metropolitan Housing Authority in the redevelopment of Poindexter Village which has received a Choice Neighborhoods grant. Activities include the redevelopment of infrastructure, funding for new multifamily units and homeownership opportunities adjacent to the development.

Local housing nonprofits have joined together to form the Columbus Housing Alliance. The Alliance is exploring new ways and new funding sources for affordable housing development.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The City of Columbus continued to work with housing providers to develop quality housing in all areas of the city. Funds were provided for administrative costs to the Columbus Urban League (CUL) to enable them to provide fair housing services to the residents of the city. These services include increasing the awareness of fair housing issues, fair housing barrier elimination, housing discrimination redress and implementation of the Fair Housing Action Plan. The CUL provides fair housing education and training, investigates all alleged housing discrimination complaints, coordinates and conducts housing discrimination testing sets and affirmative marketing monitoring visits on HOME projects, conducts homebuyer and homeownership education classes and advertising promotions/campaigns in order to reach protected groups.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The four HUD entitlement grants fund programs within the City of Columbus' Department of Development, Department of Finance and Management, Department of Neighborhoods, Recreation and Parks Department, and Columbus Public Health. Each department is responsible for the oversight and management of their subrecipient contracts, as well as their own internal programs and initiatives.

The Department of Finance and Management monitoring staff works with other city departments to ensure that all city contracts are administered and monitored in accordance with both city and HUD laws and regulations. Finance staff provides technical assistance to those responsible for contract monitoring. Monitoring reviews consist of: ensuring programs and agencies are complying with fiscal and programmatic scopes of service, conducting on-site visits to programs and agencies that receive HUD funds, and ensuring that each program and agency is spending public funds in a prudent manner.

As required by the HOME regulations, all HOME rental projects are monitored annually by the Department of Development, based on the number of assisted units. There are mortgages and restrictive covenants filed on all homebuyer activities. Any change in title requires notification to the city.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The city publishes a public notice each March to allow the public 15 days to comment on the Consolidated Annual Performance Evaluation Report before it is submitted to HUD. This year a public notice was published in the Columbus Dispatch on March 9 to request public comments. No comments were received during the public comment period.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The 2018 CDBG projects have been changed significantly compared to 2017. These changes were made to reduce project delivery costs for Housing and Economic development activities and to remove activities that were challenging to administer with proper documentation. One new project will be added to better meet the goals outlined in the Con Plan. This new project is Neighborhood Crisis Response, which will address public infrastructure needs in predominately low to moderate-income areas of Columbus.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

On-site inspections were completed on 68 affordable rental housing projects. 63 projects had compliance issues that included housekeeping, inoperable smoke detectors and tenant-caused damage to the units. Property management is responsible for non-emergency compliance to be completed within 30 days. For each non-compliance issue noted, all property owners corrected the items within the compliance deadline.

A compliance file review revealed inclusion of undated documents and missing current tenant income calculation forms. Again, non-compliance issues were corrected within the compliance deadline.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

Each HOME funded program has an affirmative marketing plan. As part of the city's fair housing contract with the Columbus Urban League, sites for rental and homeownership development are monitored to determine that appropriate actions are being taken to assure that projects are in compliance with the Fair Housing Laws.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

In 2017, the city received \$483,216 in HOME program income and expended \$366,275. HOME program income is added to the HOME entitlement grant to create a pool of available resources. The city does not assign program income to specific activities. For composite racial and ethnicity information of families assisted with HOME grant funds, please refer to section CR-10 of this document.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	20	23
Tenant-based rental assistance	99	82
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	0	0
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	0	0

Table 14 – HOPWA Number of Households Served

Narrative

The Housing Opportunities for People with AIDs (HOPWA) program coordinates the federal HOPWA formula grant program for the eight (8) county (Delaware, Fairfield, Franklin, Licking, Madison, Morrow, Pickaway and Union) Metropolitan Statistical Area (MSA). HOPWA funds are used to ensure Housing Assistance resources are maintained and/or expanded and are accessible for income-eligible persons within the MSA who are infected with HIV/AIDS.

FY2017 HOPWA housing activities in the EMSA included the provision of Tenant-Based Rental Assistance (TBRA) to 82 households; Short-Term Rent, Mortgage, and Utility Assistance (STRMU) to 23 households, and support services to all 105 TBRA and STRMU clients.

The HOPWA program, through the provision of housing assistance to households with HIV/AIDS, continues to emphasize affordable housing opportunities and supportive services as a priority. At the end of FY2017, project sponsors exceeded the HUD established 80% threshold for HOPWA clients to maintain housing stability and avoid homelessness. 100% of households receiving TBRA or STRMU assistance remained in safe, affordable housing at the end of the funding year. Sponsors maintain and monitor a waitlist. At the end of the funding year, a total 28 clients were on the waitlist for TBRA. Quarterly, sponsors will reach out to assigned medical case managers of clients on the waitlist, and/or

the client directly, to discuss housing need and acuity, considering factors such as, income and medical needs related to HIV health. When there are openings for TBRA, clients with highest acuity are contacted first to enter the program.

Throughout FY2017, Columbus Public Health facilitated regularly scheduled meetings to bring together HOPWA project sponsors along with the Columbus TGA Ryan White Part A housing sub-recipient to strengthen partnerships and develop mechanisms for streamlining processes. For example, until recently, clients accessed HOPWA and Ryan White Part A housing services and emergency financial assistance (EFA) in different ways. Clients entered the HOPWA program by contacting a project sponsor and requesting assistance and clients received Ryan White Part A housing and EFA based upon their acuity score from a semi-annual psychosocial assessment conducted by a medical case manager. Working together, a universal housing referral form has been developed for the Ryan White Part A Housing and HOPWA-STRMU programs. This new process will help assure clients are connected to the service that can best meet their needs, spread resources further in the community, and better assure assistance is need-based.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	COLUMBUS
Organizational DUNS Number	051369916
EIN/TIN Number	316400223
Identify the Field Office	COLUMBUS
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Columbus/Franklin County CoC

ESG Contact Name

Prefix	Ms
First Name	Carolyn
Middle Name	N
Last Name	Thurman
Suffix	0

CAPER

34

Title Grants Management Coordinator

ESG Contact Address

Street Address 1 90 W Broad Street
Street Address 2 0
City Columbus
State OH
ZIP Code -
Phone Number 6146458069
Extension 0
Fax Number 0
Email Address CNThurman@columbus.gov

ESG Secondary Contact

Prefix
First Name
Last Name
Suffix
Title
Phone Number
Extension
Email Address

2. Reporting Period—All Recipients Complete

Program Year Start Date 01/01/2017
Program Year End Date 12/31/2017

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: COMMUNITY SHELTER BOARD
City: Columbus
State: OH
Zip Code: 43215, 5848
DUNS Number: 619605363
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 585303

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	3,696
Children	1,177
Don't Know/Refused/Other	0
Missing Information	0
Total	4,873

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	3,696
Children	1,177
Don't Know/Refused/Other	0
Missing Information	0
Total	4,873

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	3,446
Female	1,412
Transgender	15
Don't Know/Refused/Other	0
Missing Information	0
Total	4,873

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	1,177
18-24	389
25 and over	3,307
Don't Know/Refused/Other	0
Missing Information	0
Total	4,873

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	176	0	0	0
Victims of Domestic Violence	120	0	0	0
Elderly	140	0	0	0
HIV/AIDS	72	0	0	0
Chronically Homeless	521	0	0	0
Persons with Disabilities:				
Severely Mentally Ill	1,078	0	0	0
Chronic Substance Abuse	411	0	0	0
Other Disability	1,105	0	0	0
Total (Unduplicated if possible)	0	0	0	0

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	160,965
Total Number of bed-nights provided	169,049
Capacity Utilization	105.02%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

See data in Sages system

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2015	2016	2017
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	0	0

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2015	2016	2017
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	232,066	348,355	277,041
Subtotal Rapid Re-Housing	232,066	348,355	277,041

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2015	2016	2017
Essential Services	0	0	0
Operations	268,967	250,413	283,037
Renovation	0	0	0

Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	268,967	250,413	283,037

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2015	2016	2017
Street Outreach	46,860	21,523	0
HMIS	0	0	0
Administration	0	0	20,853

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2015	2016	2017
	547,893	620,291	580,931

Table 29 - Total ESG Funds Expended

11f. Match Source

	2015	2016	2017
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	0	0	0
State Government	0	0	0
Local Government	2,872,304	2,872,304	4,808,621
Private Funds	0	0	0
Other	0	0	0
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	2,872,304	2,872,304	4,808,621

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2015	2016	2017
	3,420,197	3,492,595	5,389,552

Table 31 - Total Amount of Funds Expended on ESG Activities

Attachment

HOPWA CAPER



FY2017
Columbus, Ohio EMSA
**Housing Opportunities for Persons With AIDS
(HOPWA) Program**

**Consolidated Annual Performance and
Evaluation Report (CAPER)
Measuring Performance Outcomes**

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

Table of Contents

PART 1: Grantee Executive Summary

1. Grantee Information
2. Project Sponsor Information
5. Grantee Narrative and Performance Assessment
 - a. Grantee and Community Overview
 - b. Annual Performance under the Action Plan
 - c. Barriers or Trends Overview

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging
2. Program Income and Resident Rent Payments

PART 3: Accomplishment Data: Planned Goals and Actual Outputs

PART 4: Summary of Performance Outcomes

1. Housing Stability: Permanent Housing and Related Facilities
2. Prevention of Homelessness: Short-Term Housing Payments
3. Access to Care and Support: Housing Subsidy Assistance with Supportive Services

PART 5: Worksheet - Determining Housing Stability Outcomes

PART 6: Annual Report of Continued Use for HOPWA Facility-Based Stewardship Units (Only)

PART 7: Summary Overview of Grant Activities

- A. Information on Individuals, Beneficiaries and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, PHP, Facility Based Units, Master Leased Units ONLY)
- B. Facility-Based Housing Assistance

Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department’s standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household

Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client’s case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee’s program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee’s State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	1
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	1
5.	Adjustment for duplication (subtract)	1
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	1

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent

Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.*

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration

requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Housing Opportunities for Person With AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number OH17F003		Operating Year for this report <i>From (mm/dd/yy)</i> 1/1/2017 <i>To (mm/dd/yy)</i> 12/31/2017		
Grantee Name City of Columbus, Columbus Public Health				
Business Address		240 Parsons Avenue		
City, County, State, Zip		Columbus	Franklin County	Ohio 43215
Employer Identification Number (EIN) or Tax Identification Number (TIN)		31-6400223		
DUN & Bradstreet Number (DUNs):		051369916	System for Award Management (SAM):: Is the grantee's SAM status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide SAM Number: 30QQ7	
Congressional District of Grantee's Business Address		12		
*Congressional District of Primary Service Area(s)				
*City(ies) and County(ies) of Primary Service Area(s)		Cities:	Counties:	
Organization's Website Address www.publichealth.columbus.gov		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.		

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name CAP Commission of the Lancaster-Fairfield Area		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		CJ Roberts, Housing and Resource Development Director Linda Wilson, Social Services Director	
Email Address		croberts@faircaa.org lwilson@faircaa.org	
Business Address		1743 East Main Street, PO Box 768	
City, County, State, Zip,		Lancaster, Fairfield County, Ohio, 43130	
Phone Number (with area code)		740.653.4146	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		31.6060695	Fax Number (with area code) 740.653.4462
DUN & Bradstreet Number (DUNs):		097543441	
Congressional District of Project Sponsor's Business Address		15	
Congressional District(s) of Primary Service Area(s)		15	
City(ies) and County(ies) of Primary Service Area(s)		Cities: Amanda, Baltimore, Bremen, Canal Winchester, Carroll, Columbus, Lancaster, Lithopolis, Millersport, Pickerington, Pleasantville, Reynoldsburg, Rushville, Stoutsville, Sugar Grove, Thurston.	Counties: Fairfield
Total HOPWA contract amount for this Organization for the operating year		\$101,659	
Organization's Website Address		www.faircaa.org	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3.

Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Equitas Health		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency		Courtney Elrod		
Email Address		courtneyelrod@equitashealth.com		
Business Address		4400 North High Street, Suite 300		
City, County, State, Zip,		Columbus, Franklin County, Ohio, 43214		
Phone Number (with area code)		614.340.6710		
Employer Identification Number (EIN) or Tax Identification Number (TIN)		31-1126780	Fax Number (with area code) 614.291.7163	
DUN & Bradstreet Number (DUNs):		608584165		
Congressional District of Project Sponsor's Business Address		15		
Congressional District(s) of Primary Service Area(s)		15		
City(ies) and County(ies) of Primary Service Area(s)		Cities: Columbus and all cities in the MSA		Counties: Franklin, Delaware, Licking, Madison, Morrow, Pickaway, Union
Total HOPWA contract amount for this Organization for the operating year		\$798,341		
Organization's Website Address		www.equitashealth.com		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

The City of Columbus, Columbus Public Health (CPH) is the grantee of record for HOPWA. The Chief Elected Officer is Mayor Andrew Ginther and he appointed the Health Commissioner, Dr. Mysheika Roberts. CPH is the local public health agency for the City of Columbus. CPH's annual budget is \$46 million and is staffed by 400 full- and part-time employees. It is the mission of CPH to improve the health and safety of citizens by monitoring community health status, identifying and addressing public health threats, enforcing laws that protect the public's health, and providing services to prevent and control disease.

The HOPWA program provides for the implementation of long-term comprehensive strategies for meeting the housing and supportive service needs of low-income persons living with HIV/AIDS (PLWHA), and their households. The City of Columbus is responsible for allocating funds for an eight-county area that includes Delaware, Fairfield, Franklin, Licking, Madison, Morrow, Pickaway, and Union counties. Franklin County contains Columbus, the State's capital and largest city in the EMSA. The seven other counties in the EMSA are far less populated and rural. Approximately 90% of all persons living with HIV/AIDS in the EMSA residing in Franklin County.

The contact for the HOPW program is:
Stacy Herman, LSW
Manager of HIV Administrative Services
240 Parsons Avenue
Columbus, OH 43215
Phone: 614.645.1493

FY2017 HOPWA housing activities in the EMSA included the provision of Tenant-Based Rental Assistance (TBRA) to 82 households; Short-Term Rent, Mortgage, and Utility Assistance (STRMU) to 23 households, and support services to all 105 TBRA and STRMU clients.

The HOPWA program, through the provision of housing assistance to households with HIV/AIDS, continues to emphasize affordable housing opportunities and supportive services as a priority. At the end of FY2017, project sponsors exceeded the HUD established 80% threshold for HOPWA clients to maintain housing stability and avoid homelessness. 100% of households receiving TBRA or STRMU assistance remained in safe, affordable housing at the end of the funding year. Sponsors maintain and monitor a waitlist. At the end of the funding year, a total 28 clients were on the waitlist for TBRA. Quarterly, sponsors will reach out to assigned medical case managers of clients on the waitlist, and/or the client directly, to discuss housing need and acuity, considering factors such as, income and medical needs related to HIV health. When there are openings for TBRA, clients with highest acuity are contacted first to enter the program.

Throughout FY2017, Columbus Public Health facilitated regularly scheduled meetings to bring together HOPWA project sponsors along with the Columbus TGA Ryan White Part A housing sub-recipient to strengthen partnerships and develop mechanisms for streamlining processes. For example, until recently, clients accessed HOPWA and Ryan White Part A housing services and emergency financial assistance (EFA) in different ways. Clients entered the HOPWA program by contacting a project

sponsor and requesting assistance and clients received Ryan White Part A housing and EFA based upon their acuity score from a semi-annual psychosocial assessment conducted by a medical case manager. Working together, a universal housing referral form has been developed for the Ryan White Part A Housing and HOPWA-STRMU programs. This new process will help assure clients are connected to the service that can best meet their needs, spread resources further in the community, and better assure assistance is need-based. A new referral form for HOPWA-TBRA will be completed during the first quarter of FY2018 and will follow a similar process as described above.

In addition to the HOPWA subsidy, project sponsors leveraged 89 units of Shelter Plus Care for PLWHA in the EMSA and additional funds for STRMU and Supportive Services. Columbus Public Health and project sponsors were also able to leverage \$4,510,450 from additional funding sources to benefit HOPWA eligible PLWHA in the EMSA:

\$416,718	RWA Housing Emergency Financial Assistance
\$2,095,981	RWA Medical Case Management, Non-Medical Case Management-Support, and Early Intervention Services
\$1,056,000	RWB Medical Case Management and Non-Medical Case Management-Support Services
\$230,000	Federal HIV Prevention funding for linking newly diagnosed individuals to medical Care
\$711,751	Shelter Plus Care

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

FY2017 Accomplishments:

100% of households that received HOPWA housing assistance were determined to have housing stability by the end of FY2017. Housing assistance was available to all eligible PLWHA in the EMSA. 10% of PLWHA in the EMSA reside in counties other than Franklin and 13% of households receiving TBRA in FY2017 were located in one of these outlying rural counties.

All households who received HOPWA subsidy assistance were (1.) linked with Ryan White Case Management, (2.) provided with HOPWA-funded housing case management (supportive services), and (3.) had a housing plan.

A total of 105 households received HOPWA services in FY2017 including:

- 82 received TBRA
- 23 received STRMU
- 105 received Supportive Services

In FY2017, 82 units of TBRA were maintained. This is 10 fewer households than in 2016. Columbus Public Health reduced the number of households through attrition. In an effort to address the long wait for TBRA, increased funding was made available through HOPWA-STRMU, which resulted in an increase in the number of clients served in FY2017. Additionally, Ryan White Part A provided \$416,718 in emergency short-term rent and utility assistance along with housing case management to clients living in the EMSA.

Equitas Health also provided housing subsidy to an additional 89 households through the Shelter Plus Care program.

FY2017 Challenges:

During FY2016, the grantee and its sponsors participated in a long-term planning process to develop a referral system for TBRA, update all forms, including the housing plan and assessment, and developed an acuity scale for prioritizing how to move clients off the TBRA waitlist and into the program, based upon need. As a result, as attrition occurred, TBRA spots were not refilled during FY2016. Additionally, a new referral form was piloted in FY2017 and a great deal of emphasis was placed on assisting clients through STRMU. With extra focus on STRMU and the new referral form not effectively providing information to determine need (versus desire for a subsidy), TBRA slots were not completely filled in FY2017. With the launching of a new referral form for TBRA coupled with the strong partnership between HOPWA sponsors and the Ryan White Part A housing provider, it is expected that all TBRA spots will be filled in FY2018.

2. Outcomes Assessed. Assess your program’s success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

100% of households that received HOPWA housing assistance were determined to have housing stability by the end of FY2017. Housing assistance was available to all eligible PLWHA in the EMSA. 10% of PLWHA in the EMSA reside in counties other than Franklin and 13% of households receiving TBRA in FY2017 were located in one of these outlying rural counties. This success is due to strong medical and housing case management support services provided to all HOPWA clients.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

Coordination and collaboration with other funding streams provided additional services for PLWHA in the EMSA. The Shelter Plus Care program provided 89 additional units of housing subsidy. Ryan White Part A funding provided an additional \$416,718 in emergency short-term rent and utility assistance. All HOPWA recipients received medical case management services via Ryan White Part A and Part B funding. Early Intervention Services for PLWHA were provided through Ryan White Part A and Federal HIV Prevention funding. In total, \$4,510,450 from additional funding sources was leveraged to benefit HOPWA eligible PLWHA in the EMSA.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

In FY2017, CPH did not receive any TA. Two representative from CPH along with two representatives from one of the project sponsors attended the HOPWA Institute.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program’s ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program’s ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

76% of the FY2017 HOPWA beneficiaries had extremely low incomes as defined by HUD (0-30% of the area median income). Extremely low income affects beneficiaries' ability to maintain stable housing. Extremely low-income also inhibits turnover in TBRA slots, and as a result, there is a huge limit on the number of eligible PLWHA who can be assisted.

HOPWA funding became available to PLWHA at a time when treatment for HIV was mostly palliative. In the 1980's and early 1990's, a diagnosis of HIV almost always assured approval for Social Security disability assistance. A diagnosis of HIV also meant very poor health and a much shorter lifespan. Today, PLWHA can expect to live a near normal lifespan. Medications are more effective and have fewer side effects. An HIV diagnosis is no longer an assurance of Social Security disability assistance. With good medical care, most PLWHA are able to work, go to school, and expect to live a normal lifespan. With good medical care and supportive services, quality and length of life are not necessarily adversely affected by a diagnosis of HIV.

HIV disease is just one health disparity this group of extremely low-income individuals face. It is the goal of Columbus Public Health to assure access to high quality, comprehensive health care and supportive services to PLWHA in the EMSA. HOPWA beneficiaries are each assigned to a Ryan White medical case manager who assists with connecting clients to needed services and support. The long-term challenge is income. Clients in good health need opportunities for education, training, and employment.

In FY2017, HOPWA-funded non-medical housing case managers assisted clients in exploring other avenues to increase income or reduce expenses. This approach is critical to ensure an overall housing affordability plan is in place. In FY2018, an additional case manager will be added to provide

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input type="checkbox"/> Credit History	<input type="checkbox"/> Rental History	<input type="checkbox"/> Criminal Justice History
<input type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input checked="" type="checkbox"/> Other, please explain further Extremely low client income	

employment case management for individuals receiving HOPWA TBRA or STRMU services.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

Some of the trends identified in the 2015-2019 Consolidated Plan that are public sector needs, specifically related to affordable housing, and directly affect PLWHA are:

- Provide assistance to residents to maintain safe, health, and affordable housing;
- Increase the amount of affordable housing;
- More affordable housing in mixed income neighborhoods;
- More housing near areas with jobs;
- Better quality (construction/maintenance) of houses; and
- Fair access to housing (discrimination issues).

Other barriers include: lack of quality infrastructure and services to support housing; community opposition to affordable housing; development regulations and fees; land costs; the decline in public housing stock; landlord participation in Section 8; and rental housing stock and availability.

The Community Shelter Board's 2017 Homeless Assessment Report to HUD provides an overview of shelters, transitional housing, and permanent supportive housing in Franklin County. Excerpts from the Summary of Findings include:

- From October 1, 2016 to September 30, 2017, 9,511 individuals and children were served in emergency shelters in Columbus and Franklin County, a 13% decrease compared to the previous year.
- Among sheltered homeless individuals, the percentage of young adults (age 18 to 30) is 24% and 14% of individuals were over the age of 51.
- 47% of single adults in emergency shelters self-declared as disabled as compared to 43% nationally. Columbus serves proportionally a higher number of disabled individuals than the national statistic.
- Our community counted 1,691 homeless individuals January 25, 2017. The number of people experiencing homeless on a single night was slightly lower in January 2016 (1,724).

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public. The most recent evaluation, study, or assessment of the HOPWA program that was made available to the public was the "Central Ohio 2014 HIV/AIDS Ryan White Part A Needs Assessment – Study Results. The FY2014 Ryan White Part A program conducted a needs assessment for PLWAH in the EMSA. A section of the assessment was dedicated to housing needs. Key informant interviews were completed in January, 2016. This study includes the overall housing needs for PLWHA in Central Ohio.

During 2018, the Columbus TGA Ryan White Part A program is partnering with the Ohio Department of Health (Ryan White Part B and prevention), and the Cleveland TGA Ryan White Part A program to conduct a statewide needs assessment. It is anticipated that the study will be reported out with both statewide and local data. This study will include overall housing needs for PLWHA in Central Ohio.

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance	\$416,718	Rent and Utility Subsidy	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other	\$3,151,981	Federal Grant	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care	\$711,751	Rent Subsidy	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: Federal HIV Prevention Funding for linking newly diagnosed individuals to medical care	\$230,000	Federal Grant	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord			
TOTAL (Sum of all Rows)	\$4,510,450		

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	0
2.	Resident Rent Payments made directly to HOPWA Program	0
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	0

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	0
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	0
3.	Total Program Income Expended (Sum of Rows 1 and 2)	0

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

<p style="text-align: center;">HOPWA Performance Planned Goal and Actual</p>		[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
HOPWA Housing Subsidy Assistance		[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	100	82			\$637,575	\$537,900.85
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)						
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served) (Households Served)						
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
4.	Short-Term Rent, Mortgage and Utility Assistance	35	23			\$73,198	\$38,226.91
5.	Permanent Housing Placement Services						
6.	Adjustments for duplication (subtract)						
7.	Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	135	105			\$710,773	\$576,127.76
Housing Development (Construction and Stewardship of facility based housing)		[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)						
9.	Stewardship Units subject to 3- or 10- year use agreements						
10.	Total Housing Developed (Sum of Rows 8 & 9)						
Supportive Services		[1] Output: Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors that also delivered <u>HOPWA</u> housing subsidy assistance	135	105			\$126,503	\$109,286.54
11b.	Supportive Services provided by project sponsors that only provided supportive services.						
12.	Adjustment for duplication (subtract)						
13.	Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	135	105			\$126,503	\$109,286.54
Housing Information Services		[1] Output: Households				[2] Output: Funding	
14.	Housing Information Services						
15.	Total Housing Information Services						

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources						
17.	Technical Assistance (if approved in grant agreement)						
18.	Grantee Administration (maximum 3% of total HOPWA grant)						
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$62,724	\$53,710.06
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)					\$62,724	\$53,710.06
Total Expended							
						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)					\$900,000	\$739,124.36

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services		
3.	Case management	105	\$109,286.54
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)		
10.	Meals/nutritional services		
11.	Mental health services		
12.	Outreach		
13.	Transportation		
14.	Other Activity (if approved in grant agreement). Specify:		
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	105	
16.	Adjustment for Duplication (subtract)		
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	105	\$109,286.54

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g. equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	23	\$38,226.91
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	6	\$7,621.48
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	0	\$0
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	10	\$9,531.00
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	5	\$5,543.93
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	2	\$900.20
g.	Direct program delivery costs (e.g., program operations staff time)		\$14,630.30

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	82	79	1 Emergency Shelter/Streets		<i>Unstable Arrangements</i>
			2 Temporary Housing		<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
			3 Private Housing	2	<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA		
			5 Other Subsidy	1	
			6 Institution		<i>Unstable Arrangements</i>
			7 Jail/Prison		
			8 Disconnected/Unknown		
			9 Death		<i>Life Event</i>
Permanent Supportive Housing Facilities/ Units			1 Emergency Shelter/Streets		<i>Unstable Arrangements</i>
			2 Temporary Housing		<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
			3 Private Housing		<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		<i>Unstable Arrangements</i>
			7 Jail/Prison		
			8 Disconnected/Unknown		
			9 Death		<i>Life Event</i>

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units			1 Emergency Shelter/Streets		<i>Unstable Arrangements</i>
			2 Temporary Housing		<i>Temporarily Stable with Reduced Risk of Homelessness</i>
			3 Private Housing		<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		<i>Unstable Arrangements</i>
			7 Jail/Prison		
			8 Disconnected/unknown		
			9 Death		<i>Life Event</i>

B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor’s best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
23	Maintain Private Housing without subsidy <i>(e.g. Assistance provided/completed and client is stable, not likely to seek additional support)</i>	22	<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy <i>(e.g. client switched housing units and is now stable, not likely to seek additional support)</i>		
	Other HOPWA Housing Subsidy Assistance		
	Other Housing Subsidy (PH)		
	Institution <i>(e.g. residential and long-term care)</i>		
	Likely that additional STRMU is needed to maintain current housing arrangements		<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term <i>(e.g. temporary or transitional arrangement)</i>		
	Temporary/Non-Permanent Housing arrangement <i>(e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)</i>		
	Emergency Shelter/street	1	<i>Unstable Arrangements</i>
	Jail/Prison		
Disconnected			
Death		<i>Life Event</i>	
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			1
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			0

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did **NOT** provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	105
b. Case Management	105
c. Adjustment for duplication (subtraction)	105
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	105
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	105		Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	105		Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	83		Access to Health Care
4. Accessed and maintained medical insurance/assistance	88		Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	102		Sources of Income

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

- | | | |
|--|--|--|
| <ul style="list-style-type: none"> MEDICAID Health Insurance Program, or use local program name MEDICARE Health Insurance Program, or use local program name | <ul style="list-style-type: none"> Veterans Affairs Medical Services AIDS Drug Assistance Program (ADAP) State Children's Health Insurance Program (SCHIP), or use local program name | <ul style="list-style-type: none"> Ryan White-funded Medical or Dental Assistance |
|--|--|--|

Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • Earned Income • Veteran’s Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) 	<ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran’s Disability Payment • Retirement Income from Social Security • Worker’s Compensation 	<ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources
---	--	--

1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1 For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	17	

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance				

Background on HOPWA Housing Stability Codes
Stable Permanent Housing/Ongoing Participation

- 3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.
- 4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.
- 5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).
- 6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

- 1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).
- 7 = Jail /prison.
- 8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s)	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name	Date Facility Began Operations (mm/dd/yy)

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

End of PART 6

Part 7: Summary Overview of Grant Activities**A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance**a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	105

Chart b. Prior Living Situation

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: *The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.*

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	82
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	
4.	Transitional housing for homeless persons	
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	
7.	Psychiatric hospital or other psychiatric facility	
8.	Substance abuse treatment facility or detox center	
9.	Hospital (non-psychiatric facility)	
10.	Foster care home or foster care group home	
11.	Jail, prison or juvenile detention facility	
12.	Rented room, apartment, or house	16
13.	House you own	6
14.	Staying or living in someone else's (family and friends) room, apartment, or house	1
15.	Hotel or motel paid for without emergency shelter voucher	
16.	Other	
17.	Don't Know or Refused	
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	105

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	0	0

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	105
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	6
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy	60
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	171

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E, equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	3	3	0	0	6
3.	31 to 50 years	24	17	1	0	42
4.	51 years and Older	42	13	2	0	57
5.	Subtotal (Sum of Rows 1-4)	69	33	3	0	105
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	25	17	0	0	42
7.	18 to 30 years	5	4	0	0	9
8.	31 to 50 years	3	3	0	0	6
9.	51 years and Older	5	4	0	0	9
10.	Subtotal (Sum of Rows 6-9)	38	28	0	0	66
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	107	61	3	0	171

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	0	0	0	0
2.	Asian	0	0	0	0
3.	Black/African American	46	0	48	0
4.	Native Hawaiian/Other Pacific Islander	0	0	0	0
5.	White	55	0	9	0
6.	American Indian/Alaskan Native & White	0	0	0	0
7.	Asian & White	0	0	0	0
8.	Black/African American & White	11	0	11	0
9.	American Indian/Alaskan Native & Black/African American	0	0	0	0
10.	Other Multi-Racial	3	2	8	3
11.	Column Totals (Sum of Rows 1-10)	105	2	66	3
Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.					

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households

Household Area Median Income

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	80
2.	31-50% of area median income (very low)	22
3.	51-80% of area median income (low)	3
4.	Total (Sum of Rows 1-3)	105

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

--

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

	Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
	<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
	<input type="checkbox"/> Rehabilitation	\$	\$	
	<input type="checkbox"/> Acquisition	\$	\$	
	<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):	
b.	Rehabilitation/Construction Dates:		Date started:	Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied	
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services	
e.	Number of units in the facility:		HOPWA-funded units =	Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>	
g.	What is the address of the facility (if different from business address)?			
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public	

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence					
c.	Project-based rental assistance units or leased units					
d.	Other housing facility Specify:					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) Specify:		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)		

Certification of Expenditures

JOE A. LOMBARDI
Director

THE CITY OF
COLUMBUS
ANDREW J. GINTHER, MAYOR
DEPARTMENT OF FINANCE
AND MANAGEMENT

Memorandum

TO: Housing and Urban Development

FROM: Joseph A. Lombardi, Director of Finance and Management

RE: Required Certification for Federal Awards

DATE: February 22, 2018

Section 200.415 of the Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards requires an official who is authorized to legally bind the non-federal entity certify that expenditures are proper and in accordance with the terms and conditions of the Federal award and approved project budgets.

The Grants Management Section of the Department of Finance and Management is responsible for the overall financial management of the following federal awards reported in the city's Consolidated Annual Performance Evaluation Report (CAPER): Community Development Block Grant (CDBG), HOME Investment Partnerships (HOME), Emergency Solutions Grant (ESG), and Housing Opportunities for Persons with AIDS (HOPWA);

Whereas, part of Grants Management's role is to provide overall grants financial management, including budget development, cash management, federal reporting, reimbursement requests, and reconciliation of the city's accounting records;

Whereas, each implementing department is responsible for maintaining proper documentation and audit of expenditures to ensure federal compliance; and

Whereas, this certification is provided to Housing and Urban Development with the city's submission of the CAPER.

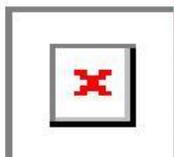
For the reporting period of January 1, 2017 through December 31, 2017, by signing this report, I certify to the best of my knowledge and belief that the report is true, complete, and accurate, and the expenditures, disbursements and cash receipts are for the purposes and objectives set forth in the terms and conditions of the Federal award. I am aware that any false, fictitious, or fraudulent information, or the omission of any material fact, may subject me to criminal, civil or administrative penalties for fraud, false statements, false claims or otherwise. (U.S. Code Title 18, Section 1001 and Title 31, Sections 3729-3730 and 3801-3812).


(Signature)



90 West Broad Street | Columbus OH 43215 | T (614) 645-8200 | columbus.gov

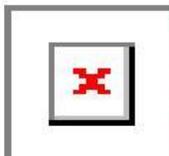
PR 26



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2017
 COLUMBUS, OH

DATE: 03-27-18
 TIME: 15:30
 PAGE: 1

PART I: SUMMARY OF CDBG RESOURCES	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	7,631,731.47
02 ENTITLEMENT GRANT	6,471,005.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	771,094.72
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	1,065,122.34
08 TOTAL AVAILABLE (SUM, LINES 01-07)	15,938,953.53
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	6,116,629.21
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	107,937.06
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	6,224,566.27
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,042,644.93
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	7,267,211.20
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	8,671,742.33
PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	5,352,124.45
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	107,937.06
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	5,460,061.51
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	87.72%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	6,224,566.27
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	5,460,061.51
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	87.72%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	998,573.51
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	57,818.25
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	88,478.32
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	3,019.70
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	970,933.14
32 ENTITLEMENT GRANT	6,471,005.00
33 PRIOR YEAR PROGRAM INCOME	868,803.19
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	469,460.49
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	7,809,268.68
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	12.43%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,042,644.93
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	63,540.98
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	85,088.25
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40)	1,021,097.66
42 ENTITLEMENT GRANT	6,471,005.00
43 CURRENT YEAR PROGRAM INCOME	771,094.72
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	1,102,694.46
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	8,344,794.18
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	12.24%

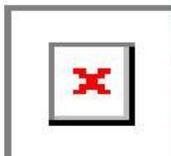


LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17
 Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18
 Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

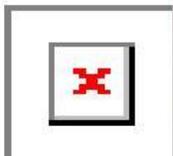
Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	17	6757	6091538	Rebuilding Lives - CSB '16	05	LMC	\$71,029.00
2017	14	6747	6091538	Rebuilding Lives - CSB '17	05	LMC	\$29,044.87
2017	14	6747	6108854	Rebuilding Lives - CSB '17	05	LMC	\$13,684.33
2017	14	6747	6120114	Rebuilding Lives - CSB '17	05	LMC	\$8,134.25
2017	27	6807	6091538	City Recreation Facilities Programs	05	LMA	\$240,103.80
2017	27	6807	6108854	City Recreation Facilities Programs	05	LMA	\$51,137.70
					05	Matrix Code	\$413,133.95
2017	28	6808	6091538	School's Out Program	05D	LMC	\$73,973.17
2017	28	6808	6104234	School's Out Program	05D	LMC	\$1,093.34
2017	28	6808	6108854	School's Out Program	05D	LMC	\$798.70
					05D	Matrix Code	\$75,865.21
2017	26	6803	6091538	2017 Capital Kids	05L	LMC	\$216,146.54
2017	26	6803	6104234	2017 Capital Kids	05L	LMC	\$52,818.28
2017	26	6803	6108854	2017 Capital Kids	05L	LMC	\$52,177.04
					05L	Matrix Code	\$321,141.86
2017	24	6806	6091538	Pregnancy Support Program	05M	LMC	\$39,643.27
2017	24	6806	6104234	Pregnancy Support Program	05M	LMC	\$8,101.88
2017	24	6806	6108865	Pregnancy Support Program	05M	LMC	\$9,226.79
2017	25	6809	6108865	Sexual Health Awareness Program	05M	LMC	\$101,859.33
					05M	Matrix Code	\$158,831.27
2015	6	6521	6056577	COLUMBUS URBAN LEAGUE	05U	LMC	\$1,942.43
2015	6	6530	6091538	COLUMBUS HOUSING PARTNERSHIP DBA HOMEPORT	05U	LMC	\$4,488.85
2017	6	6742	6104234	HOMES ON THE HILL	05U	LMC	\$10,470.51
2017	6	6742	6108854	HOMES ON THE HILL	05U	LMC	\$3,920.49
2017	6	6761	6108854	CHP-HOMEPORT	05U	LMC	\$8,778.94
					05U	Matrix Code	\$29,601.22
2017	10	6776	6091538	Environmental Nuisance	06	LMA	\$145,009.68
2017	10	6776	6104234	Environmental Nuisance	06	LMA	\$13,875.82
2017	10	6776	6108854	Environmental Nuisance	06	LMA	\$35,053.04
					06	Matrix Code	\$193,938.54
2014	10	6156	6056577	Acquisition and Relocation Staff	08	LMH	\$7,145.00
2014	10	6746	6108854	Acquisition and Relocation Staff	08	LMH	\$6,456.00
2017	12	6781	6091538	Acquisition and Relocation Staff	08	LMH	\$31,771.31
2017	12	6781	6104234	Acquisition and Relocation Staff	08	LMH	\$32,868.17
2017	12	6781	6108854	Acquisition and Relocation Staff	08	LMH	\$11,424.95
2017	12	6781	6120114	Acquisition and Relocation Staff	08	LMH	\$1,060.48
					08	Matrix Code	\$90,725.91
2015	6	6536	6108854	OSJ EXTENSION SERVICES	13	LMH	\$2,495.70
2015	6	6536	6120114	OSJ EXTENSION SERVICES	13	LMH	\$524.00
					13	Matrix Code	\$3,019.70
2012	24	6337	6091538	CDBG/HOLLAR/676KIMBALL/2015	14A	LMH	\$31,446.20
2012	24	6581	6056554	CDBG-Bond/Tweet/700 Wilson Ave/2016	14A	LMH	\$40,139.51
2012	24	6581	6056577	CDBG-Bond/Tweet/700 Wilson Ave/2016	14A	LMH	\$10,922.79
2012	24	6581	6091538	CDBG-Bond/Tweet/700 Wilson Ave/2016	14A	LMH	\$61,539.10
2012	24	6581	6108854	CDBG-Bond/Tweet/700 Wilson Ave/2016	14A	LMH	\$19,434.60
2013	21	6671	6056577	VPP/08-2316/26 K ASHE	14A	LMH	\$4,372.00
2013	21	6671	6120114	VPP/08-2316/26 K ASHE	14A	LMH	\$304.00



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2017
 COLUMBUS, OH

DATE: 03-27-18
 TIME: 15:30
 PAGE: 3

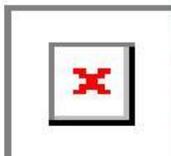
Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	21	6695	6108854	VPP/10-1515/20 MARY GREEN	14A	LMH	\$16,900.00
2013	21	6704	6056577	VPP/12-2414/14 L KILGORE	14A	LMH	\$44.00
2013	21	6704	6091538	VPP/12-2414/14 L KILGORE	14A	LMH	\$15,349.56
2014	21	6675	6056577	MOD/06-0316/37	14A	LMH	\$18,625.00
2014	21	6699	6056577	Emergency Repair-Capital Plumbing	14A	LMH	\$27,220.57
2014	21	6699	6091538	Emergency Repair-Capital Plumbing	14A	LMH	\$46,960.51
2014	21	6699	6104203	Emergency Repair-Capital Plumbing	14A	LMH	\$22,650.05
2014	21	6699	6104234	Emergency Repair-Capital Plumbing	14A	LMH	\$24,510.60
2014	21	6700	6056577	Emergency Repair-American Mechanical	14A	LMH	\$4,841.25
2014	21	6700	6091538	Emergency Repair-American Mechanical	14A	LMH	\$16,806.49
2014	21	6700	6104234	Emergency Repair-American Mechanical	14A	LMH	\$23,996.64
2014	21	6700	6108854	Emergency Repair-American Mechanical	14A	LMH	\$2,044.23
2014	21	6701	6091538	Emergency Repair-TFH-EB Water Works	14A	LMH	\$20,415.24
2014	21	6701	6104234	Emergency Repair-TFH-EB Water Works	14A	LMH	\$8,846.61
2014	21	6701	6108854	Emergency Repair-TFH-EB Water Works	14A	LMH	\$15,628.14
2014	21	6702	6056577	CORACT/12-0516/07	14A	LMH	\$1,950.00
2014	21	6705	6056577	VPP/12-2414/14 L KILGORE	14A	LMH	\$20,000.00
2014	21	6705	6091538	VPP/12-2414/14 L KILGORE	14A	LMH	\$14,755.44
2015	1	6429	6056577	Economic and Community Development Institute	14A	LMH	\$2,862.06
2015	1	6432	6104234	REBUILDING TOGETHER CENTRAL OHIO	14A	LMH	\$11,917.08
2015	1	6708	6091538	VPP/11-0915/21 M POGUE	14A	LMH	\$44.00
2015	1	6708	6108854	VPP/11-0915/21 M POGUE	14A	LMH	\$21,005.13
2015	1	6724	6091538	VPP/02-1017/03 G CRAWFORD	14A	LMH	\$29,384.00
2015	1	6750	6120109	MOD/12-0315/36	14A	LMH	\$15,174.27
2015	1	6750	6120114	MOD/12-0315/36	14A	LMH	\$7,075.73
2015	1	6754	6091538	VPP/12-1216/28 M WHEELER	14A	LMH	\$44.00
2015	1	6754	6108854	VPP/12-1216/28 M WHEELER	14A	LMH	\$10,859.00
2015	1	6811	6104234	VPP/04-0417/08 R UPCHURCH	14A	LMH	\$44.00
2015	1	6811	6108854	VPP/04-0417/08 R UPCHURCH	14A	LMH	\$11,500.00
2015	1	6812	6104234	VPP/02-1317/04 J LI GE	14A	LMH	\$44.00
2015	1	6847	6108854	VPP/02-2117/05 L WILLIAMS	14A	LMH	\$44.00
2016	1	6616	6056577	Economic and Community Development Institute	14A	LMH	\$61,207.00
2016	1	6616	6104234	Economic and Community Development Institute	14A	LMH	\$38,379.85
2016	1	6624	6104234	REBUILDING TOGETHER CENTRAL OHIO	14A	LMH	\$87,218.39
2016	1	6625	6056577	DEAF SERVICES CENTER	14A	LMH	\$5,510.17
2016	1	6625	6104234	DEAF SERVICES CENTER	14A	LMH	\$333.88
2016	1	6625	6120114	DEAF SERVICES CENTER	14A	LMH	\$2,546.25
2016	1	6634	6056577	Emergency Repair-Capital Plumbing	14A	LMH	\$41,874.52
2016	1	6635	6056577	Emergency Repair-Ohio Mechanical	14A	LMH	\$37,104.66
2016	1	6635	6104234	Emergency Repair-Ohio Mechanical	14A	LMH	\$12,682.15
2016	1	6635	6108854	Emergency Repair-Ohio Mechanical	14A	LMH	\$2,995.93
2016	1	6636	6056577	Emergency Repair-TFH-EB Water Works	14A	LMH	\$23,480.05
2016	1	6636	6104234	Emergency Repair-TFH-EB Water Works	14A	LMH	\$12,588.14
2016	1	6637	6056554	Emergency Repair-American Mechanical	14A	LMH	\$85,067.78
2016	1	6637	6108854	Emergency Repair-American Mechanical	14A	LMH	\$35,000.00
2016	1	6659	6056577	LIFECARE ALLIANCE	14A	LMH	\$32,780.32
2016	1	6659	6104234	LIFECARE ALLIANCE	14A	LMH	\$12,468.10
2016	1	6659	6108854	LIFECARE ALLIANCE	14A	LMH	\$6,335.13
2017	2	6737	6104234	LIFECARE ALLIANCE	14A	LMH	\$1,677.61
2017	2	6737	6108854	LIFECARE ALLIANCE	14A	LMH	\$15,454.57
2017	2	6738	6108854	REBUILDING TOGETHER CENTRAL OHIO	14A	LMH	\$25,462.11
2017	2	6740	6108854	ECDI	14A	LMH	\$19,231.77
					14A	Matrix Code	\$1,139,098.18
2015	8	6384	6056577	Housing Administration	14H	LMH	\$1,047.28
2015	8	6384	6091538	Housing Administration	14H	LMH	\$813.37
2016	5	6564	6056577	Housing Administration	14H	LMH	\$3,104.23
2016	5	6564	6091538	Housing Administration	14H	LMH	\$663.30



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2017
 COLUMBUS, OH

DATE: 03-27-18
 TIME: 15:30
 PAGE: 4

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	11	6597	6108854	Housing Loans Servicing	14H	LMH	\$26,867.01
2017	2	6800	6091538	FRANKLIN COUNTY RECORDER, ETC	14H	LMH	\$2,000.00
2017	2	6800	6104234	FRANKLIN COUNTY RECORDER, ETC	14H	LMH	\$1,024.00
2017	2	6800	6108854	FRANKLIN COUNTY RECORDER, ETC	14H	LMH	\$1,544.00
2017	3	6782	6091538	Housing Development & Financing	14H	LMH	\$108,025.84
2017	3	6782	6104234	Housing Development & Financing	14H	LMH	\$11,226.90
2017	3	6782	6108854	Housing Development & Financing	14H	LMH	\$13,991.02
2017	4	6777	6091538	Housing Activity Delivery (formerly Housing Admin)	14H	LMH	\$106,806.97
2017	4	6777	6104234	Housing Activity Delivery (formerly Housing Admin)	14H	LMH	\$36,105.68
2017	4	6777	6108854	Housing Activity Delivery (formerly Housing Admin)	14H	LMH	\$37,700.49
2017	4	6777	6120114	Housing Activity Delivery (formerly Housing Admin)	14H	LMH	\$470.41
2017	5	6778	6091538	Homeowner Assistance Staff	14H	LMH	\$297,982.02
2017	5	6778	6091650	Homeowner Assistance Staff	14H	LMH	\$156,595.38
2017	5	6778	6108854	Homeowner Assistance Staff	14H	LMH	\$179,582.43
2017	7	6769	6091538	Fiscal-Rehab	14H	LMH	\$64,799.28
2017	7	6769	6104234	Fiscal-Rehab	14H	LMH	\$9,051.56
2017	7	6769	6108854	Fiscal-Rehab	14H	LMH	\$11,908.03
2017	7	6770	6091538	Fiscal-Rehab HOME Projects	14H	LMH	\$43,100.07
2017	7	6770	6104234	Fiscal-Rehab HOME Projects	14H	LMH	\$14,094.96
2017	7	6770	6108854	Fiscal-Rehab HOME Projects	14H	LMH	\$13,097.13
2017	7	6770	6120114	Fiscal-Rehab HOME Projects	14H	LMH	\$1,680.70
2017	8	6810	6091538	Housing Loans Servicing	14H	LMH	\$23,810.48
2017	8	6810	6104234	Housing Loans Servicing	14H	LMH	\$5,121.91
2017	8	6810	6108854	Housing Loans Servicing	14H	LMH	\$9,721.47
					14H	Matrix Code	\$1,181,935.92
2014	21	6801	6104234	LHRD14-157 A WILSON	14I	LMH	\$16,750.00
2014	21	6815	6104234	LHRD14-113 TYLER BOLDT	14I	LMH	\$14,250.00
2014	21	6816	6104234	LHRD14-113 TYLER BOLDT	14I	LMH	\$24,825.00
2014	21	6820	6108854	LHRD14-290 HOLLY MITCHELL	14I	LMH	\$7,150.00
2014	21	6821	6104234	LHRD14-333 KAREN VALENTINE	14I	LMH	\$16,235.00
2014	21	6822	6104234	LHRD14-363 MICHAEL SZOLOS	14I	LMH	\$15,470.00
2014	21	6823	6108854	LHRD14-369 KELVIN MORSE	14I	LMH	\$12,575.00
2014	21	6824	6104234	LHRD14-370 LUKE LUMSDEN	14I	LMH	\$9,550.00
2014	21	6825	6108854	LHRD14-376 LUKE LUMSDEN	14I	LMH	\$2,200.00
2014	21	6826	6104234	LHRD14-391 JAMES BOGGS	14I	LMH	\$7,150.00
2014	21	6827	6104234	LHRD14-405 ARTHUR SHAVERS	14I	LMH	\$12,450.00
2014	21	6832	6104234	LHRD14-195 VLADIMIER DURAJ	14I	LMH	\$6,725.00
2014	21	6833	6104234	LHRD14-378 LUKE LUMSDEN	14I	LMH	\$600.00
2014	21	6834	6104234	LHRD14-379 LUKE LUMSDEN	14I	LMH	\$1,450.00
2014	21	6878	6108854	LHRD14-264 DOUGLAS F. SCHAAF	14I	LMH	\$9,950.00
2014	21	6879	6108854	LHRD14-124 SIMPSON, LESTER	14I	LMH	\$3,150.00
2014	21	6880	6108854	LHRD14-124 SIMPSON, LESTER	14I	LMH	\$17,200.00
2014	21	6880	6120114	LHRD14-124 SIMPSON, LESTER	14I	LMH	\$26,966.00
					14I	Matrix Code	\$204,646.00
2015	1	6523	6091538	Pest Control-Champion	14J	LMH	\$1,177.60
2015	1	6523	6104234	Pest Control-Champion	14J	LMH	\$1,065.00
2015	1	6523	6108854	Pest Control-Champion	14J	LMH	\$1,237.60
2017	5	6779	6091538	Homeowner Assistance Staff-HOME Projects	14J	LMH	\$54,855.11
2017	5	6779	6104234	Homeowner Assistance Staff-HOME Projects	14J	LMH	\$4,867.32
2017	5	6779	6108854	Homeowner Assistance Staff-HOME Projects	14J	LMH	\$2,793.85
2017	5	6779	6120114	Homeowner Assistance Staff-HOME Projects	14J	LMH	\$9,602.17
					14J	Matrix Code	\$75,598.65
2016	14	6563	6056577	Code Enforcement	15	LMA	\$2,837.64
2016	14	6563	6108854	Code Enforcement	15	LMA	\$74.99
2017	11	6775	6091538	Code Enforcement	15	LMA	\$572,282.89
2017	11	6775	6104234	Code Enforcement	15	LMA	\$141,326.52



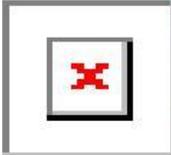
Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2017
 COLUMBUS, OH

DATE: 03-27-18
 TIME: 15:30
 PAGE: 5

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	11	6775	6108854	Code Enforcement	15	LMA	\$80,498.60
					15	Matrix Code	\$797,020.64
2016	22	6717	6056580	ED-WC-CDC-MANNING LAW CO	18A	LMJ	\$13,956.06
2017	19	6762	6100852	ED-WC-CDC-P&G Restaurant Group LLC	18A	LMJ	\$160,000.00
2017	19	6849	6115885	ED-WC-CDC-PROTEAM WFS	18A	LMJ	\$90,000.00
2017	19	6860	6100852	ED-WC-CDC-DITTO 25 LLC	18A	LMJ	\$50,000.00
					18A	Matrix Code	\$313,956.06
2016	22	6599	6104202	ED--ECDI-LOAN PROGRAM ADMIN	18B	LMJ	\$86,628.99
2016	22	6656	6008170	CCDC-COMMUNITY CAPITAL DEV CORP LOAN PROGRAM ADMIN	18B	LMJ	\$3,173.02
2016	22	6656	6030995	CCDC-COMMUNITY CAPITAL DEV CORP LOAN PROGRAM ADMIN	18B	LMJ	\$5,197.64
2016	22	6656	6065965	CCDC-COMMUNITY CAPITAL DEV CORP LOAN PROGRAM ADMIN	18B	LMJ	\$1,856.40
2016	24	6559	6056577	Business Financing Office	18B	LMJ	\$105.38
2016	27	6598	6108821	Econ Dev Loan Servicing	18B	LMJ	\$2,388.80
2017	19	6793	6100852	CCDC-COMMUNITY CAPITAL DEV CORP LOAN PROGRAM ADMIN	18B	LMJ	\$6,224.59
2017	19	6793	6123436	CCDC-COMMUNITY CAPITAL DEV CORP LOAN PROGRAM ADMIN	18B	LMJ	\$471.00
2017	21	6774	6091538	Economic Development Loans-payroll	18B	LMJ	\$147,438.71
2017	21	6774	6104234	Economic Development Loans-payroll	18B	LMJ	\$35,300.31
2017	21	6774	6108854	Economic Development Loans-payroll	18B	LMJ	\$40,992.36
2017	23	6830	6108821	Econ Dev Loan Servicing	18B	LMJ	\$3,673.61
					18B	Matrix Code	\$333,450.81
2016	22	6643	6056580	ED-INCREASE CDC LOAN/TRAINING PROGRAM ADMINISTRATION	18C	LMQMC	\$20,160.53
					18C	Matrix Code	\$20,160.53
Total							\$5,352,124.45

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	17	6757	6091538	Rebuilding Lives - CSB '16	05	LMC	\$71,029.00
2017	14	6747	6091538	Rebuilding Lives - CSB '17	05	LMC	\$29,044.87
2017	14	6747	6108854	Rebuilding Lives - CSB '17	05	LMC	\$13,684.33
2017	14	6747	6120114	Rebuilding Lives - CSB '17	05	LMC	\$8,134.25
2017	27	6807	6091538	City Recreation Facilities Programs	05	LMA	\$240,103.80
2017	27	6807	6108854	City Recreation Facilities Programs	05	LMA	\$51,137.70
					05	Matrix Code	\$413,133.95
2017	28	6808	6091538	School's Out Program	05D	LMC	\$73,973.17
2017	28	6808	6104234	School's Out Program	05D	LMC	\$1,093.34
2017	28	6808	6108854	School's Out Program	05D	LMC	\$798.70
					05D	Matrix Code	\$75,865.21
2017	26	6803	6091538	2017 Capital Kids	05L	LMC	\$216,146.54
2017	26	6803	6104234	2017 Capital Kids	05L	LMC	\$52,818.28
2017	26	6803	6108854	2017 Capital Kids	05L	LMC	\$52,177.04
					05L	Matrix Code	\$321,141.86
2017	24	6806	6091538	Pregnancy Support Program	05M	LMC	\$39,643.27
2017	24	6806	6104234	Pregnancy Support Program	05M	LMC	\$8,101.88
2017	24	6806	6108865	Pregnancy Support Program	05M	LMC	\$9,226.79
2017	25	6809	6108865	Sexual Health Awareness Program	05M	LMC	\$101,859.33
					05M	Matrix Code	\$158,831.27
2015	6	6521	6056577	COLUMBUS URBAN LEAGUE	05U	LMC	\$1,942.43
2015	6	6530	6091538	COLUMBUS HOUSING PARTNERSHIP DBA HOMEPORT	05U	LMC	\$4,488.85
2017	6	6742	6104234	HOMES ON THE HILL	05U	LMC	\$10,470.51



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2017
 COLUMBUS, OH

DATE: 03-27-18
 TIME: 15:30
 PAGE: 6

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	6	6742	6108854	HOMES ON THE HILL	05U	LMC	\$3,920.49
2017	6	6761	6108854	CHP-HOMEPORT	05U	LMC	\$8,778.94
					05U	Matrix Code	\$29,601.22
Total							\$998,573.51

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	20	6657	6056577	COMMUNITY SHELTER BOARD	20		\$10,000.00
2017	17	6784	6108854	COMMUNITY SHELTER BOARD (Cont of Care)	20		\$10,000.00
2017	20	6772	6091538	Business Development Office	20		\$114,880.66
2017	20	6772	6104234	Business Development Office	20		\$32,884.19
2017	20	6772	6108854	Business Development Office	20		\$20,035.84
2017	36	6725	6108854	CD COLLABORATIVE OF GREATER COLUMBUS	20		\$45,000.00
					20	Matrix Code	\$232,800.69
2016	21	6553	6108854	Fiscal Office and Legislation	21A		\$1,652.05
2016	34	6569	6104234	Grants Management	21A		\$125.00
2017	13	6805	6091538	Neighborhood & Agency Programs	21A		\$227,877.35
2017	13	6805	6104234	Neighborhood & Agency Programs	21A		\$33,894.60
2017	13	6805	6108854	Neighborhood & Agency Programs	21A		\$49,358.96
2017	15	6802	6108865	Aids Housing Staff	21A		\$15,191.01
2017	18	6768	6091538	Fiscal Office and Legislation	21A		\$2,309.72
2017	29	6804	6091538	2017 Grants Management	21A		\$258,766.29
2017	29	6804	6104234	2017 Grants Management	21A		\$67,038.14
2017	29	6804	6108854	2017 Grants Management	21A		\$65,203.02
					21A	Matrix Code	\$721,416.14
2016	19	6658	6056577	COLUMBUS URBAN LEAGUE-FAIR HOUSING	21D		\$34,564.57
2016	19	6658	6091538	COLUMBUS URBAN LEAGUE-FAIR HOUSING	21D		\$3,637.82
2016	19	6658	6104234	COLUMBUS URBAN LEAGUE-FAIR HOUSING	21D		\$25,908.58
2017	16	6817	6108854	COLUMBUS URBAN LEAGUE-FAIR HOUSING	21D		\$24,317.13
					21D	Matrix Code	\$88,428.10
Total							\$1,042,644.93